



# Food Helpers

Feeding • Training • Thrifting • Farming



Greater Washington County

## FOOD BANK

A division of  Food Helpers

Food Helpers  
909 National Pike W  
Brownsville, PA 15417

www.foodhelpers.org  
(724) 632-2190  
csandrock@foodhelpers.org

## PLANNING YOUR LEGACY

### Suggested Language for a Gift in Your Will

Thank you so much for your interest in supporting Food Helpers, home of Greater Washington County Food Bank, through a gift in your will. The below clauses may be helpful in preparing your estate documents and ensuring that your intentions are fulfilled. We are happy to work in consultation with your attorney if more extensive language specifically tailored to your gift is needed.

#### Specific

*I give, devise and bequeath [identify here a percentage, specific sum of money, or a specific asset] to Food Helpers DBA Greater Washington County Food Bank, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct.*

#### Residuary

*I give, devise and bequeath all [or a portion — for example, fifty percent (50%)] of the rest, residue and remainder of my estate to Food Helpers DBA Greater Washington County Food Bank, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct.*

#### Contingent

*In the event that [insert name of primary beneficiary] shall not survive me, or shall die ninety (90) days from the date of my death, then I give, devise and bequeath [identify here a specific sum of money, a specific asset or the portion of the residual estate that would have been given to the primary beneficiary] to Food Helpers DBA Greater Washington County Food Bank, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct.*

#### Restricted

*I give, devise and bequeath [identify here the specific sum of money, the specific asset or the portion of the residual estate] to Food Helpers DBA Greater Washington County Food Bank, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct to be used specifically for [describe the primary purpose, such as general purposes of the organization, equipment, food purchases, or divisions/programs — Community Outreach Program, Country Thrift Market, The FARM, Healthy Habits Training Center, etc].*

Use general language or coordinate with a representative of Food Helpers so that the restriction is not so limited as to prevent Food Helpers from applying the money in the most efficient way. If it is determined by the Board of Directors of Food Helpers that all or part of the gift is no longer needed, or for any reason cannot be used for the stated purpose, then such portion of the gift may be used for other related purposes, which the Food Helpers Board of Directors deems to be in the best interests of the Food Helpers, giving consideration to the original purposes described above.

## Endowment

Note: a gift of \$100,000 or more is required to establish a named endowment fund by bequest.

An endowment can also be established in a will or living trust. An endowment is a separately managed, restricted fund that is usually named for the donor, and is created with a bequest of \$100,000 or more. Endowments provide ongoing support, because the income or a specific percentage of the fund is spent solely for the purpose designated by the donor while the principal is retained in perpetuity.

*I give, devise and bequeath [identify here a percentage, specific sum of money, or a specific asset] to Food Helpers DBA Greater Washington County Food Bank, 909 National Pike W., Brownsville, PA 15417, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Gr. Washington County Food Bank of the thereof may direct, [insert here the sum, percentage, or description of property] to be held as a permanent endowment to be known as "The [insert name] Endowment Fund" to be used for the following purpose(s): [Description of purpose(s)].*

If it is determined by the Board of Directors of Food Helpers that all or part of the distributions (as defined by the endowment distribution policy established by the Food Helpers Board of Directors and amended from time to time) from the fund are no longer needed for the purpose(s) stated, then distributions may be used for other purposes which the Food Helpers Board of Directors deems to be in the best interest of Food Helpers, giving consideration to the original purpose(s) described above.

## Beneficiary Designation

When naming Food Helpers DBA Greater Washington County Food Bank as a beneficiary of your will, retirement plan, IRA, life insurance, securities/brokerage account or bank account, we recommend including the following information:

Food Helpers DBA Greater Washington County Food Bank  
909 National Pike W  
Brownsville, PA 15417  
Federal Tax ID Number: 23-2939247

When you are ready, we can answer questions or provide specific language for designating a gift to Food Helpers DBA Greater Washington County Food Bank. Contact Cherise Sandrock, Director of Development, at (724) 632-2190 x114 or [csandrock@foodhelpers.org](mailto:csandrock@foodhelpers.org).