



FOOD HELPERS

Feeding ♦ Training ♦ Thrifting ♦ Farming
Home of the Greater Washington County Food Bank

CONFIDENTIAL STATEMENT OF PLANNED GIFT

I have made provisions for Food Helpers/Greater Washington County Food Bank in my Estate Plan as Follows:

Type of Gift Provision	Estimated Gift Amount
Specific Asset, Property, Item, Cash Bequest, etc., in a Will or Trust	\$ _____
Provision in My Will/Trust of _____% of the Remainder of My Estate I Estimate the Current Value of the Gift to be:	\$ _____
Beneficiary of Retirement Account, Insurance Policy, Annuity Policy, Donor Advised Fund	\$ _____
Other Gift Option (Please Describe): _____	\$ _____

If Your gift benefits a specific area(s) or purpose(s) within Food Helpers, please specify; otherwise, gifts will be designated for Food Helpers' greatest needs.

Donor Name: _____ **Birthdate:** _____
(The gift is in my estate plans only.)

Donor Name: _____ **Birthdate:** _____
(The gift is in both my and my spouse's estate plans.)

Signature(s) _____ **Date:** _____
_____ **Date:** _____

To encourage others to follow your lead, we invite you to join the Legacy Society. We would like your permission to list your name, among others who have done likewise, in future Food Helpers publications. Gift amounts are kept confidential and are not disclosed publicly.

_____ YES, I (we) would like to become a member(s) of the Legacy Society.

Please list my (our names) as follows: _____

_____ YES, I (we) would like to become an anonymous member(s) of the Legacy Society. Please do not include my (our names) in any publications.

_____ NO, I (we) would not like to become a member(s) of the Legacy Society.

_____ I/We are already member(s) of the Legacy Society.

IMPORTANT INFORMATION

Food Helpers Tax ID Number: 23-2939247

Our Mailing Address:

Food Helpers DBA Greater Washington County Food Bank
1000 Horizon Vue Drive, Suite HQ 1D15
Canonsburg, PA 15317

SAMPLE BEQUEST LANGUAGE:

“I give, devise and bequeath (identify here a percentage, specific sum of money, or a specific asset) to Food Helpers, 1000 Horizon Vue Drive, Suite HQ1D15, Canonsburg, PA 15317, to be used for the exclusive benefit of Food Helpers in such a manner as the Board of Directors of Food Helpers DBA Greater Washington County Food Bank of the thereof may direct.”

For Estate Gifts, Please Provide a Point of Contact and/or Executor:

Name: _____

Address: _____

Phone: _____

Email: _____

A photocopy of the section of your will or trust would be appreciated, though not required.

FOR BENEFICIARY DESIGNATIONS:

“If you name organizations as beneficiaries, arrange for someone to notify them of your death. We do not contact beneficiaries after the deaths of Vanguard Account Owners.”

Vanguard Website

Financial Institution: _____

Type of Account: _____

Account Number(s): _____

Date Added: _____ **Not Yet Added:** _____

A photocopy of the section of your will or trust would be appreciated, though not required.

Please Consult Your Attorney or Financial Advisor for Specific Questions You May Have.